

July 21, 2025

National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Mumbai - 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001
Symbol : EQUITASBNK	Scrip Code : 543243 and 976218

Dear Sirs

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of Board meeting held on July 21, 2025

In continuation to our intimation letter dated July 14, 2025 and pursuant to Regulation 30 (read with Part A of Schedule III) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Board of Directors of the Bank ("the Board") at its meeting held today i.e., July 21, 2025 has inter-alia transacted the following item of business:

Raising of capital through issuance of Non-Convertible debentures

The Board has approved the issuance of up to 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Fully Paid-Up, Subordinated, Non-Convertible Debentures having a face value of Rs.1,00,000/- (Rupees One Lakh only) each, of the aggregate nominal value of up to Rs.500,00,00,000/- (Rupees Five Hundred Crores only) including a green shoe option of up to 25,000 (Twenty-Five Thousand) Rated, Listed, Unsecured, Redeemable, Fully Paid-Up, Subordinated Non-Convertible Debentures having a face value of Rs. 1,00,000/- (Rupees One Lakh only) aggregating up to Rs. 250,00,00,000/- (Rupees Two Hundred and Fifty Crores Only), in a single series, to be categorized as Lower Tier II Capital (in compliance with Basel II framework on Capital Adequacy) ("Bonds"/ "NCDs"/ "Debentures") on a private placement basis.

The details as required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as Annexure.

The Meeting of the Board of Directors of the Bank commenced at 12:30 P.M. and concluded at 01:40 P.M.

Kindly take the above information on record, which will also be available on the Bank's website www.equitasbank.com

Thanking you,

Yours faithfully,

For **Equitas Small Finance Bank Limited**

N Ramanathan
Company Secretary
Encl: a/a



BEYOND BANKING

When you bank with us, you contribute towards a better society.

Equitas Small Finance Bank Limited
(Previously known as Equitas Finance Limited)

4th Floor, Phase II, Spencer Plaza, No.769, Mount Road, Anna Salai, Chennai, Tamil Nadu, India - 600 002

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Annexure

Details as required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 on the issuance of Non-Convertible Debentures

S. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Issuance of Rated, Listed, Unsecured, Subordinated, Redeemable, Fully Paid-Up, Non-Convertible Debentures including a green shoe option of Rated, Listed, Unsecured, Redeemable, Fully Paid-Up, Subordinated Non-Convertible Debentures in a single series to be categorized as Lower Tier II Capital in compliance with Basel II framework on Capital Adequacy) ("Bonds" / "NCDs" / "Debentures") on a private placement basis
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issuance on private placement basis to one or more prospective eligible investors
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to Rs. 500,00,00,000/- (Rupees Five Hundred Crores only) including a green shoe option of up to Rs. 250,00,00,000/- (Rupees Two Hundred and Fifty Crores only)
4	Size of the issue	
5	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, the Non-Convertible Debentures are proposed to be listed on BSE Limited
6	Tenure of the instrument - date of allotment and date of maturity	As may be approved by the Board of Directors
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	As may be approved by the Board of Directors
8	Charge/security, if any, created over the assets	Not applicable as the proposed issuance is unsecured

9	Specialright/interest/privileges attached to the instrument and changes thereof	There are no special rights/interest/ privileges attached to the instrument
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable

For **Equitas Small Finance Bank Limited**

N Ramanathan
Company Secretary