

July 18, 2025

National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Mumbai - 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001
Symbol : EQUITASBNK	Scrip Code : 543243 and 976218

Dear Sir/Madam

Sub: Reconciliation of Share Capital Audit report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we hereby enclose the Reconciliation of Share Capital Audit report for the quarter ended June 30, 2025 issued by Company Secretary in Practice.

We request you to take the above information on record.

Thanking You

Yours faithfully,

For **Equitas Small Finance Bank Limited**

N Ramanathan
Company Secretary
Encl: a/a

JAYASHREE S IYER
COMPANY SECRETARY & INSOLVENCY PROFESSIONAL
C.P.No.21403/ IBBI/IPA-002/IP-N00741/2018-19/12211

UDIN: F010394G000800557

To
Equitas Small Finance Bank limited
4th Floor, Spencer Plaza, Phase II,
No.769 Mount Road, Anna Salai,
Chennai-600 002

Dear Sir(s),

SUB: RECONCILIATION OF SHARE CAPITAL

I have examined the Register of Members, Beneficiary details furnished by the Depositories and other related records/documents maintained by **Equitas Small Finance Bank Limited** (hereinafter referred as “the Company”) and its Registrar and Share Transfer Agent, KFin Technologies Limited, for issuing this certificate, in accordance with SEBI (Depositories and Participants) Regulations, 2018 and SEBI Circular No. D&CC/FITTC/Cir- 16/2002 dated December 31, 2002 as amended.

To the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I hereby report the following:-

CERTIFICATE

1.	For the quarter ended	:	30.06.2025
2.	ISIN	:	INE063P01018
3.	Face Value	:	Rs.10/- each
4.	Name of the Company	:	Equitas Small Finance Bank Limited
5.	Registered office address	:	4 th Floor, Spencer Plaza, Phase II, No. 769, Mount Road, Anna Salai Chennai-600 002
6.	Correspondence Address	:	4 th Floor, Spencer Plaza, Phase II, No. 769, Mount Road, Anna Salai Chennai-600 002
7.	Telephone & Fax No's	:	Phone No : 044 4299 5000 Fax No: 044 4299 5050
8.	Email Address	:	cs@equitasbank.com
9.	Name of the Stock Exchange(s) where the company's securities are listed		1. BSE Limited 2. National Stock Exchange of India Limited

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			No of Shares	% of Total Issued Capital			
10.	Issued Capital	:	114,03,02,347	100.00			
11.	Listed Capital (Exchange-wise) (as per company records)		114,03,02,347	100.00			
12.	Held in Dematerialized form in CDSL		19,04,23,427	16.70%			
13.	Held in Dematerialized form in NSDL		94,98,78,805	83.30 %			
14.	Physical		115	0.00			
15.	TOTAL(12+13+14)		114,03,02,347	100.00			
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)		Not applicable				
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
Particulars***		No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending For SE (Specify Names)
ESOP		3,17,626	Applied	Yes with BSE and NSE	Yes	Yes	Nil
ESOP		48,596	Applied	Yes with BSE and NSE	Yes	Yes	Nil
ESOP		73,704	Applied	Yes with BSE and NSE	Yes	Yes	Nil
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).							
18.	Register of Members is updated (Yes/No) If not, updated upto which date		:	Yes, the Register of Members of the Company is updated electronically by KFin Technologies Limited, Registrar and Share Transfer Agent			

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19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	Nil		
20.	Has the company resolved the matter mentioned in point no- 19 above in the current quarter? If not, reason why?	:	Not Applicable		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay	:	No demat request received during the quarter.		
Total No. of demat requests		No. of requests	No. of shares		Reasons for delay
Confirmed after 21 Days		N.A.	N.A.		N.A.
Pending for more than 21 days		N.A.	N.A.		N.A.
22.	Name , Telephone& Fax No of the Compliance Officer of the company	:	Mr. Ramanathan N Company Secretary Phone No: 044-4299 5089 Fax No: 044-4299 5050		
23.	Name, Address, Telephone, Fax No, Registration Number of the Auditor	:	Ms. Jayashree S Iyer Practicing Company Secretary 13/6 Corporation Colony, Rangarajapuram 2 nd Street, Kodambakkam Chennai 600026 Mobile: 9840908393 Membership No : F10394		

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C.P.No.21403/ IBBI/IPA-002/IP-N00741/2018-19/12211

24.	Appointment of Common Agency for the share registry work, if yes (name & address)	:	KFin Technologies Limited “Selenium Tower B” Plot 31-32, Financial District, Nanakramguda, Serilingampally Hyderabad 500 032, Telangana Tel: (91 40) 6716 2222 Fax: (91 40) 33211000 Email: einward.ris@kfintech.com
25.	Any other detail that the auditor may like to provide. (eg. BIFR company, delisting from SE, Company changed its name etc.)	:	Nil



Jayashree S Iyer
Practising Company Secretary
C.P. No. 21403
M. No. F10394
PR 1382/2021

Place: Chennai
Date : 17th July, 2025