

May 30, 2025

<b>National Stock Exchange of India Limited</b> <b>Exchange Plaza</b> <b>Bandra Kurla Complex (BKC)</b> <b>Bandra (east)</b> <b>Mumbai - 400051</b>	<b>BSE Limited</b> <b>Phiroze Jeejeeboy Towers</b> <b>Dalal Street</b> <b>Mumbai - 400001</b>
<b>Symbol: EQUITASBNK</b>	<b>Scrip Code No.: 543243 and 976218</b>

Dear Sir / Madam

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of Board meeting held on May 30, 2025**

In continuation to our intimation dated May 22, 2025 and pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Board of Directors ("the Board") of Equitas Small Finance Bank Limited ("the Bank"), at the meeting held today, i.e., May 30, 2025, has inter-alia considered and approved the following:

- Raising of funds by way of issuance of such number of equity shares or any other eligible securities and / or other securities convertible into equity shares including warrants, or otherwise (collectively "Securities") for an aggregate amount not exceeding Rs.1,250/- crores (Rupees One thousand two hundred and fifty crores only) by way of Qualified Institutions Placement ("QIP") and / or through any other permissible mode, in one or more tranches, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws, as may be considered appropriate, subject to the approval of the Shareholders of the Bank and other regulatory / statutory approvals, as may be required. In order to give effect to the above, the Board has constituted and authorized the Capital Raising Committee of the Board to, inter-alia, decide the terms and conditions of the proposed fund raise.
- The Board of Directors further permitted to seek approval of the Shareholders for the aforesaid issuance by way of Postal Ballot process through e-voting.

The details, as required to be disclosed under Regulation 30 read with SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11,2024, are enclosed as **Annexure - A**.

The Board Meeting commenced at 11:00 A.M. (IST) and concluded at 14:05 P.M. (IST) on May 30, 2025.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For Equitas Small Finance Bank Limited

**N Ramanathan**  
**Company Secretary**  
 Encl.:a/a

## Annexure - A

Disclosure in accordance with SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.	Equity shares and/ or other eligible securities and / or other securities convertible into equity shares including warrants, or otherwise or any combination thereof in accordance with applicable law, in one or more tranches
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement ("QIP") in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Section 42 and other applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable laws, or through any other permissible mode and/or combination thereof as may be considered appropriate under applicable laws
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to an aggregate amount not exceeding Rs.1,250 crores in one or more tranches at such price to be determined in accordance with Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): <b>Not Applicable</b>	
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): <b>Not Applicable</b>	
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): <b>Not Applicable</b>	
7.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s): <b>Not Applicable</b>	
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof: <b>Not Applicable</b>	

For Equitas Small Finance Bank Limited

**N Ramanathan**  
Company Secretary