

May 22, 2025

National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Mumbai - 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001
Symbol : EQUITASBNK	Scrip Code : 543243 & 976218

Dear Sir/Madam

Sub: Prior intimation under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that a meeting of the Board of Directors ("the Board") of Equitas Small Finance Bank Limited ("the Bank") is scheduled to be held on Friday, May 30, 2025 inter-alia to discuss, consider and approve the proposal for raising further capital and to create, offer, issue and allot such number of equity shares or any other eligible securities and / or other securities convertible into equity shares including warrants, or otherwise (collectively "Securities") through public and/or private offerings in one or more tranches and / or by way of one or more Qualified Institutions Placement, and / or preferential allotment and / or through any other permissible mode, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and all other applicable laws, as may be considered appropriate, subject to statutory / regulatory and other approvals as may be required including the approval of the shareholders of the Bank.

The Notice of Postal Ballot seeking approval of the Shareholders for the aforesaid fund raising will also be considered by the Board in the meeting scheduled as above and upon approval, the dispatch of the notice will be intimated separately.

Further, in accordance with the Bank's Code of Conduct to regulate, monitor and report trading by Insiders in securities of the Bank ("Insider Trading code"), the 'Trading window' for trading in securities of the Bank shall remain closed for all the Designated persons of the Bank and their immediate relatives from May 23, 2025 till 48 hours after the conclusion of meeting to be held on May 30, 2025.

Thanking You,

Yours faithfully,

For Equitas Small Finance Bank Limited

N Ramanathan

Company Secretary