

April 29, 2025

BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street
Mumbai - 400 001

Scrip Code : 543243 and 976218

Dear Sir

Sub: Disclosure under Chapter XIV of SEBI Master Circular dated May 22, 2024

Pursuant to clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, including amendments thereto, we hereby submit the disclosure in the prescribed format for the Financial Year 2024-2025.

Kindly take the above information on records.

Thanking you,

Yours faithfully,

For Equitas Small Finance Bank Limited

N Ramanathan
Company Secretary
Encl: a/a

Annexure

Details pursuant to Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, including amendments thereto, as per Annexure XIV- B:

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE063P08112	December 05,2024	December 09, 2024	50,000	First Issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

BSE:

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241209-23>

3. Details of record date:

Sl. No.	ISIN	Record Date	Interest / Redemption	Date of payment of interest/redemption
1	INE063P08112	20-11-2025	Interest	05-12-2025
2		20-11-2026	Interest	05-12-2026
3		20-11-2027	Interest	05-12-2027
4		20-11-2028	Interest	05-12-2028
5		20-11-2029	Interest	05-12-2029
6		20-11-2030	Interest	05-12-2030
7		20-11-2030	Redemption	05-12-2030

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE063P08112	Care Ratings Limited	CARE AA-	Stable	Assigned	24-09-2024	Verified	06-12-2024

INE063P08112	India Ratings and Research Private Limited	IND AA-	Stable	Assigned	07-10-2024	Verified	09-12-2024
INE063P08112	Care Ratings Limited	CARE AA-	Stable	Reaffirmed	29-01-2025	Verified	31-01-2025
INE063P08112	India Ratings and Research Private Limited	IND AA-	Stable	Affirmed	28-02-2025	Verified	03-03-2025

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): No

Not applicable since the Debentures were allotted on December 05, 2024 and the first interest payment date will be December 05, 2025.

b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE063P08112
2	Issue size	Rs.500 crores
3	Interest Amount to be paid on due date	Rs. 9,600 per Debenture
4	Frequency - quarterly/ monthly / annual	Annual

5	Change in frequency of payment (if any)	N.A.
6	Details of such change	Nil
7	Interest payment record date	Interest payment record date would be the date falling 15 (Fifteen) days prior to any due date in relation to the Debentures
8	Due date for interest payment (DD/MM/YYYY)	N.A.
9	Actual date for interest payment (DD/MM/YYYY)	N.A.
10	Amount of interest paid	N.A.
11	Date of last interest payment	N.A.
12	Reason for non-payment/ delay in payment	N.A.

Details of redemption payments: **Not applicable since the Debentures were allotted on December 05, 2024**

Sl. No.	Particulars	Details
1	ISIN	INE063P08112
2	Type of Redemption (Full / Partial)	Full
3	If partial redemption, then	N.A.
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	N.A.
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	N.A. (will be redeemed as per the terms of issue)
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	N.A.
8	Quantity redeemed (no. of NCDs)	N.A.
9	Due date for redemption/ maturity Actual date for redemption (DD/MM/YYYY)	05/12/2030*
10	Actual date for redemption (DD/MM/YYYY)	05/12/2030*
11	Amount redeemed	N.A.
12	Outstanding amount (Rs.)	Rs. 500 crores
13	Date of last Interest payment	Not Applicable

* Subject to the terms of issue

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **No**

If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
N.A.						

For Equitas Small Finance Bank Limited

N Ramanathan
Company Secretary