

July 27, 2024

National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex (BKC) Bandra (east) Mumbai - 400051	BSE Limited Phiroze Jeejeeboy Towers Dalal Street Mumbai - 400001
Symbol: EQUITASBNK	Scrip Code No.: 543243

Dear Sir/Madam

Sub: Intimation regarding Newspaper Publication

Please find enclosed herewith the copies of newspaper publication on unaudited financial results of Equitas Small Finance Bank Limited (the Bank) for the quarter ended June 30, 2024 published today i.e., on Saturday, July 27, 2024 in Financial Express (all editions) and Makkal Kural (Tamil Nadu edition).

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For Equitas Small Finance Bank Limited

N Ramanathan
Company Secretary

Encl: a/a

CORPORATE BRIEFS



Sagarmala Projects: Transforming Andhra Pradesh with more Investments.

Minister of Ports, Shipping and Waterways, Sarbananda Sonowal, addressed a starred question in the Lok Sabha raised by Krishna Prasad Tenneti and Y S Avinash Reddy regarding the proposals under the Sagarmala Project in Andhra Pradesh. The Minister of Ports, Shipping, and Waterways was asked to confirm about receiving 90 project proposals from Government of Andhra Pradesh and Visakhapatnam Port Trust

under the Sagarmala Project along with their detailed information, including the estimated cost, expected completion timeframe, execution details, and the steps taken by the government regarding these proposals. Sonowal informed the House that the Ministry has received 29 new proposals from the Government of Andhra Pradesh, worth approximately Rs. 3,300 Crores covering various projects including port development, coastal berths, and fish landing centers. The Minister highlighted that 13 projects in Andhra Pradesh, valued around Rs. 2,500 Crores, are currently receiving financial assistance under the Sagarmala Scheme. These projects include Ro-Pax and passenger jetties, fishing harbors, port modernization, and skill development. Ministry has already sanctioned Rs 450 Cr. for development of these projects. Additionally, the Visakhapatnam Port Authority and IWAI have undertaken 36 projects in Andhra Pradesh, with a combined investment of Rs. 4,600 Crores. Among these, 22 projects worth Rs. 2,530 Crores have been completed, while 14 projects worth Rs. 2,070 Crores are in various stages of implementation. A state of art International Cruise cum coastal Terminal at Visakhapatnam Port has been built to cater to the needs of passengers from around the world. The Minister emphasized that the Sagarmala Programme is a flagship initiative aimed at transforming the maritime sector and leveraging the country's extensive coastline and navigable waterways for port-led development. Funding for these projects is provided through a mix of Public-Private Partnerships, equity participation, and Grant-in-aid assistance, ensuring there are no financial constraints from the government's side. Sonowal also mentioned the establishment of two Centers of Excellence in Maritime and Shipbuilding (CEMS) in Mumbai and Visakhapatnam. The Visakhapatnam centre, a first of its kind in Asia, has equipped over 10,000 students with engineering and technical skills.

Mahindra University Launches School of Design Innovation

Mahindra University has announced the launch of School of Design Innovation in Hyderabad. The School of Design Innovation has a partnership with the Pininfarina Design Academy, Torino, Italy and Shenoy Innovation Studio IDC IITB and will provide students with an opportunity to be mentored by some of the best design brains from India and across the world. The first academic session will commence on 15th August 2024 with a Bachelors Program in Design. Dr. Yajulu Medury, Vice-Chancellor of Mahindra University stated, "As India moves in the next phase of technological growth towards achieving its goal of Atmanirbhar Bharat we are seeing an exponential growth in adoption of new technologies requiring new skillsets and competencies. The launch of the School of Design marks a significant milestone in Mahindra University's journey towards excellence and innovation in education

According to Prof. B. K. Chakravarthy, Founding Dean, School of Design Innovation, Mahindra University, "The core objective of design innovation is an effective problem-solving method that blends creativity with strategic acumen and it guides students to ideate and develop their concepts into innovative products and services".

All students after their 10+2 across all streams with a passion for design and sketching are eligible to apply along with their portfolio of work and selected candidates will be called for an interview. The School will provide a 25% Chancellor's Scholarship, amounting to INR 1 lakh every year to the first batch.



NOTICE OF SALE

Offers are invited by **The Administrator of the Specified undertaking of the Unit Trust of India (SUUTI)**, for the sale of Commercial Premises at Bhopal, Nashik and Nagpur, through e-auction. The intending bidders are advised to visit the website www.suutiproperty.com for viewing scanned copies of the documents of the property and www.utiitl.com or www.suutiproperty.com for the detailed Notice of sale and tender document and thereafter visit <https://eauction.auctiontiger.net> for completing the user registration and participating in the e-auction process.

For queries please contact Senior Manager, UTIITSL at Tel. No. 8451053365/8451009211 (Monday to Friday – 9.30 am – 5.30 pm)

The sale of properties will be on "as is where is basis" and will not be sold below the reserve price, as mentioned in the tender document.

The online tender should be submitted latest by 16.08.2024 till 5.00 P.M.

**Place: Mumbai
 Date: 26.07.2024**

EQUITAS SMALL FINANCE BANK LIMITED

Regd. Office: 4th Flr, Phase II, Spencer Plaza, No. 769, Mount Rd, Anna Salai, Chennai-2
 CIN: L65191TN1993PLC025280 | Ph: + 91 44 4299 5000 | www.equitasbank.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024 (₹ in Lakh)

Sl. No.	Particulars	Quarter Ended			
		June 30, 2024		March 31, 2024	
		Unaudited	Audited	Unaudited	Audited
1	Total Income from Operations	170,965.70	168,510.81	142,532.67	628,507.40
2	Net Profit for the Period / Year Before Tax, Exceptional and / or Extraordinary items	3,576.08	26,815.34	25,205.12	106,312.47
3	Net Profit for the Period / Year Before Tax after Exceptional and / or Extraordinary items	3,576.08	26,815.34	25,205.12	106,312.47
4	Net Profit for the Period / Year After Tax after Exceptional and / or Extraordinary items	2,575.73	20,762.08	19,120.05	79,896.02
5	Total Comprehensive Income for the Period [(Comprising Profit / (Loss) for the period (after tax) and other comprehensive income (after tax)]	Refer Note (ii)	Refer Note (ii)	Refer Note (ii)	Refer Note (ii)
6	Paid up Equity Share Capital	113,607.15	113,488.73	111,323.20	113,488.73
7	Reserves excluding Revaluation Reserves (as per Balance Sheet of Previous Accounting Year)	-	-	-	483,381.46
8	Securities Premium Account	275,840.85	275,240.44	269,560.55	275,240.44
9	Net worth (excluding Revaluation Reserve & Intangibles)	551,999.05	553,737.24	496,944.60	553,737.24
10	Outstanding redeemable preference shares	-	-	-	-
11	Debt Equity Ratio	0.10	0.11	0.24	0.11
12	Earnings Per Share (Face Value of ₹ 10 each) for continuing & discontinued Operations, (for three months & year ended, not annualised)	-	-	-	-
(i)	Basic (₹)	0.23	1.83	1.72	7.12
(ii)	Diluted (₹)	0.22	1.81	1.69	7.01
13	Capital Redemption Reserve	-	-	-	-
14	Total debts to total assets	3.02%	3.95%	9.60%	3.95%

Notes:
 (i) The above is an extract of the detailed format of the quarter / year ended financial results filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015. The full format of the quarter / year ended financial results are available on the websites of the Stock Exchange viz., www.nseindia.com and www.bseindia.com and also on the bank's website www.equitasbank.com.
 (ii) Information related to the total comprehensive income for the period and other comprehensive income are not furnished as IndAS is not yet made applicable to Bank.

**Place : Chennai
 Date : July 26, 2024**
**For Equitas Small Finance Bank Limited
 Managing Director and Chief Executive Officer**

Shree Digvijay Cement Company Limited

Regd. Office: Digvijaygram 361140 (Gujarat)
 Phone: 0288-2344272-75 Fax: 0288-2344092, Email: investors.sdcol@digvijaycement.com
 CIN: L26940GJ1944PLC000749, Website: www.digvijaycement.com

STATEMENT OF STANDALONE AND CONSOLIDATED RESULTS FOR THE QUARTER ENDED JUNE 30, 2024								
Particulars	Standalone				Consolidated			
	Quarter ended		Year Ended		Quarter ended		Year Ended	
	30/06/2024	31/03/2024	30/06/2023	31/03/2024	30/06/2024	31/03/2024	30/06/2023	31/03/2024
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total income from operations (net)	17,897.48	22,752.81	19,457.91	80,097.34	17,900.76	22,763.57	19,472.37	80,144.61
Profit / (loss) for the period (before tax)	1,502.46	4,295.18	2,281.63	11,820.67	1,502.48	4,295.93	2,283.04	11,824.21
Profit / (loss) for the period	1,127.23	3,172.93	1,723.95	8,775.71	1,127.25	3,173.49	1,725.36	8,778.36
Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and other Comprehensive Income (after tax)]	1,101.87	3,257.21	1,720.58	8,763.57	1,101.89	3,257.78	1,721.99	8,766.22
Equity Share Capital	14,740.75	14,740.75	14,532.60	14,740.75	14,740.75	14,740.75	14,532.60	14,740.75
Other equity excluding revaluation reserves	-	-	-	23,379.91	-	-	-	23,414.66
Earnings Per share (of Rs.10/- each) (not annualised)	-	-	-	-	-	-	-	-
Basic earning per Share (In Rs.)	0.76	2.17	1.19	6.01	0.76	2.17	1.19	6.01
Diluted earning per Share (In Rs.)	0.76	2.17	1.17	6.00	0.76	2.17	1.17	6.00

The above is an extract of the detailed format of standalone and consolidated Statement of financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The detailed format of the standalone and consolidated statement of financial results are available on the Stock Exchange websites at www.bseindia.com, www.nseindia.com and at company's website at www.digvijaycement.com.

For Shree Digvijay Cement Company Limited
 Sd/-
Krishna kumar Ramanujan
 CEO & Managing Director
 (DIN: 10412896)

Place: Digvijaygram
 Date : July 26, 2024

PUBLIC ANNOUNCEMENT

SENORES PHARMACEUTICALS LIMITED

Our Company was originally incorporated as "Senores Pharmaceuticals Private Limited" a private limited company under the Companies Act, 2013 through a certificate of incorporation dated December 26, 2017, issued by the Registrar of Companies, Central Registration Centre. Thereafter, the name of the Company was changed to "Senores Pharmaceuticals Limited" upon conversion to a public limited company pursuant to a Board resolution dated August 1, 2023 and a special resolution passed in the general meeting of the Shareholders held on August 24, 2023 and the approval of the central government dated September 4, 2023, and consequently a fresh certificate of incorporation dated September 4, 2023, was issued by the Registrar of Companies, Ahmedabad at Gujarat ("RoC") to reflect the change in name. For further details, see "History and Certain Corporate Matters - Brief History of our Company" on page 227 of the draft red herring prospectus dated July 26, 2024 (the "DRHP" or the "Draft Red Herring Prospectus").

Registered and Corporate Office: 1101 to 1103, 11th floor, South Tower, ONE 42 opposite Jayantilal Park, Ambli Bopal Road, Ahmedabad, Gujarat, India, 380054
 Contact Person: Nidhi Dilipbhai Kapadia, Company Secretary and Compliance Officer; Tel: +91-79-29999857
 E-mail: cs@senorespharma.com; Website: www.senorespharma.com; Corporate Identity Number: U24290GJ2017PLC100263

OUR PROMOTERS: SWAPNIL JATINBHAI SHAH AND ASHOKKUMAR VIJAYSINH BAROT.

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SENORES PHARMACEUTICALS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UPTO [•] EQUITY SHARES BY OUR COMPANY AGGREGATING UPTO ₹5,000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 2,700,000 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER FOR SALE"), COMPRISING UP TO 850,000 EQUITY SHARES AGGREGATING TO ₹ [•] MILLION BY SWAPNIL JATINBHAI SHAH, UP TO 550,000 EQUITY SHARES AGGREGATING TO ₹ [•] MILLION BY ASHOKKUMAR VIJAYSINH BAROT, UP TO 300,000 EQUITY SHARES AGGREGATING TO ₹ [•] MILLION BY SANGEETA MUKUR BAROT AND UP TO 1,000,000 EQUITY SHARES AGGREGATING TO ₹ [•] MILLION BY PRAKASH M SANGHVI (THE "SELLING SHAREHOLDERS"). THE OFFER SHALL CONSTITUTE [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES, AGGREGATING UP TO ₹ [•] MILLION (NOT EXCEEDING 5% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"), THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET OFFER". OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY OFFER A DISCOUNT OF UP TO [•] % OF THE OFFER PRICE (EQUIVALENT OF ₹ [•] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT") THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹ 1,000.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, EMPLOYEE DISCOUNT (IF ANY) AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [•], AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, ALL EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, AND [•] EDITIONS OF [•], A GUJARATI LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Offer Period not exceeding 10 Working Days, in cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(2) of the SEBI ICDR Regulations, through the Book Building Process wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations, not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (such portion referred to as "QIB Portion"), provided that our Company, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not more than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCRBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 433 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP dated July 26, 2024 with SEBI and thereafter with Stock Exchanges.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, the websites of the BRLMs, i.e. Equirus Capital Private Limited at www.equirus.com, Ambit Private Limited at www.ambit.co, Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) at www.nuvama.com and the website of our Company at www.senorespharma.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 35 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of BSE and NSE.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 227 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 96 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
Equirus Capital Private Limited 12th Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai – 400013 Maharashtra, India Tel.: +91 22 4332 0735 E-mail: senores.ip@equirus.com Website: www.equirus.com Investor grievance e-mail: investorgrievance@equirus.com Contact person: Jenny Bagrecha SEBI Registration Number: INM000011286	Ambit Private Limited Ambit House, 449 Senapati Bagat Marg Lower Parel, Mumbai 400 013 Maharashtra, India Tel.: +91 22 6623 3030 E-mail: senores.ip@ambit.co Website: www.ambit.co Investor grievance e-mail: customerservice@ambit.co Contact Person: Miraj Sampat SEBI Registration Number: INM000010585	Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) 801 - 804, Wing A, Building No 3 Inspire BKC, G Block, Bandra Kuria Complex, Bandra East, Mumbai 400 051 Maharashtra, India Tel.: +91 22 4009 4400; E-mail: senores@nuvama.com Website: www.nuvama.com Investor grievance e-mail: customerservice.mb@nuvama.com Contact Person: Lokesh Shah SEBI Registration Number: INM000013004	LINK INTIME INDIA PRIVATE LIMITED C 101, 1st Floor, 247 Park Lal Bahadur Shastri Marg, Vikhroli (West) Maharashtra, India 400083 Tel: +91 8108114949 E-mail: senorespharma.ip@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: senorespharma.ip@linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For SENORES PHARMACEUTICALS LIMITED
 On behalf of the Board of Directors
 Sd/-
 Nidhi Dilipbhai Kapadia
 Company Secretary and Compliance Officer

SENORES PHARMACEUTICALS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated July 26, 2024 with SEBI and thereafter with the Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e. Equirus Capital Private Limited at www.equirus.com, Ambit Private Limited at www.ambit.co, Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) at www.nuvama.com and on the website of our Company at www.senorespharma.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 35 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any other applicable law of the United States. Accordingly, the Equity Shares are being offered and sold outside of the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales are made.

