

February 25, 2021

| The Secretary | The Secretary |
|------------------------------------------|---------------------------|
| National Stock Exchange of India Limited | BSE Limited |
| Exchange Plaza | Phiroze Jeejeebhoy Towers |
| BandraKurla Complex (BKC) | Dalal Street |
| Bandra (East) | Mumbai – 400001 |
| Mumbai – 400051 | |
| Symbol: EQUITASBNK | Scrip Code No-543243 |

Dear Sirs,

Sub: Intimation of information under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Stakeholders Relationship Committee (SRC) of Board of Directors of the Bank has, on February 25, 2021, approved allotment of 4,80,187 equity shares of ₹ 10/- each to the option grantees who have exercised their Employee Stock Options. The Company is in the process of applying for listing of the above shares on NSE and BSE to complete the rest of the issue formalities.

The paid up share capital of the Company accordingly increases from ₹1138,57,72,700/- to ₹1139,05,74,570/-.

The new equity shares issued shall rank *paripassu* with existing equity shares.

This is for your information and record.

Thanking you,

Yours truly, for Equitas Small Finance Bank Limited

Sampathkumar K R Company Secretary





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Equitas Small Finance Bank Limited