

April 19, 2023

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai - 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001
Symbol : EQUITASBNK	Scrip Code : 543243

Dear Sirs /Madam

Sub: Certificate under Regulation 40(9) of SEBI (LODR) Regulations, 2015

We are forwarding herewith a certificate from Company Secretary in Practice under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2023.

Kindly take the above information on record.

Thanking You,

Yours faithfully,

For **Equitas Small Finance Bank Limited**

Ramanathan N
Company Secretary

JAYASHREE S IYER
COMPANY SECRETARY, INSOLVENCY PROFESSIONAL & REGISTERED VALUER
FCS C.P.No.21403/IBBI REGN NO.IBBI/PA-002/IP-N00741/2018-19/12211

UDIN Number:F010394E000137169

**Compliance Certificate in Terms of Regulation 40(9) of the Securities and
Exchange Board of India (Listing Obligations and Disclosure Requirements)
Regulations, 2015**

For the period from 1st April 2022 to 31st March 2023

I have examined all Share Transfer forms, Memorandum of Transfers, Registers, files and other documents relating to **M/s. EQUITAS SMALL FINANCE BANK LIMITED** having its registered office at 410A, 4th Floor, Spencer Plaza, Phase II, No. 769, Mount Road, Anna Salai, Chennai - 600 002 maintained by **M/s. KFIN TECHNOLOGIES LIMITED, Registrar and Share Transfer Agents to the Company ("RTA")** pertaining to transferor transmission or transposition of equity shares of the Company held in physical form, **for the period from 1st April 2022 to 31st March 2023** for the purpose of issuing a Certificate as per Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company, I hereby certify that:

During the year ended 31st March 2023, the Company/RTA has not received or processed any request in physical form for issue of certificates for transfer, sub-division, split, consolidation, renewal, exchange or endorsement of calls / allotment monies.

Place: Chennai
Date: 17.04.2023


Jayashree S Iyer
Practising Company Secretary
C.P. No. 21403



23 Lake Area, 3rd Cross Street, Nungambakkam, Chennai 600034
Mobile: 9840908393 E-mail: jayashree2505@gmail.com