

March 10, 2023

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| National Stock Exchange of India Limited<br>Exchange Plaza<br>Bandra Kurla Complex (BKC)<br>Bandra (east)<br>Mumbai - 400051 | BSE Limited<br>Phiroze Jeejeeboy Towers<br>Dalal Street<br>Mumbai - 400001 |
| Symbol: <b>EQUITASBNK</b>  | Scrip Code No: <b>543243</b>   |

Dear Sir

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Extinguishment and Allotment of equity shares in pursuance of the approved Scheme**

**Ref: Scheme of Amalgamation between Equitas Holdings Limited (Transferor Company/Amalgamating Company/EHL) and Equitas Small Finance Bank Limited (Transferee Company/Amalgamated Company/ESFBL) and their respective shareholders ("Scheme")**

In continuation to our letter dated February 08, 2023, inter-alia, informing about the approval of the Board of Directors towards allotment of 78,95,35,166 (Seventy eight crores ninety five lakhs thirty five thousand one hundred and sixty six) fully paid equity shares of Rs.10/- each of the Bank to the eligible record date shareholders of the erstwhile Equitas Holdings Limited (EHL) in pursuance of the approved Scheme of Amalgamation and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the equity shares as stated above have been credited to the eligible record date shareholders of EHL and trading approvals for these equity shares have been received from National Stock Exchange of India Limited and BSE Limited on March 09, 2023 and the trading of the aforementioned shares would be effective from March 10,2023.

Further, 93,39,43,363 (Ninety three Crores thirty nine lakhs forty three thousand three sixty three) equity shares of the Bank held by Equitas Holdings Limited (erstwhile promoter/Transferor Company) stands extinguished with effect from March 03,2023.

The paid up share capital of the Bank after the afore stated extinguishment and allotment of shares is Rs.11,10,29,84,850/- (comprising of 111,02,98,485 equity shares of Rs.10/- each)

The new equity shares issued shall rank pari- passu with the existing equity shares.

Kindly take the above information on record.

Thanking you,

Yours truly,

For Equitas Small Finance Bank Limited

**NATARAJAN  
RAMANATHAN  
AN**

Digitally signed by NATARAJAN RAMANATHAN  
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**N Ramanathan  
Company Secretary**