

February 02, 2023

The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai - 400051 Symbol : EQUITASBNK	The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Codes : 543243
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Dear Sir/Madam

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Effective date of the Scheme

Ref: Scheme of Amalgamation between Equitas Holdings Limited (Transferor Company/Amalgamating Company/EHL) and Equitas Small Finance Bank Limited (Transferee Company/Amalgamated Company/ESFBL) and their respective shareholders ("Scheme")

We refer to the communication submitted by the Bank on January 17, 2023 intimating about the approval accorded for the Scheme by the Hon'ble NCLT, Division Bench-II, Chennai vide its Order pronounced on January 12, 2023.

In pursuance of the Scheme approved by the Hon'ble NCLT, the 'Effective date' shall be the last of the dates on which the certified copies of the order of the NCLT sanctioning this Scheme are filed with the Registrar of Companies (ROC), Chennai as envisaged in clause 2.8 of Part-II of the Scheme.

Pursuant to the applicable provisions of the Companies Act, 2013 & the approved Scheme and in terms of the approval accorded by the respective Boards of EHL and ESFBL, Form INC-28 has been filed with the ROC, Chennai on February 01, 2023 by EHL and on February 02, 2023 by ESFBL respectively. Thus, the Scheme has become effective from Thursday, February 02, 2023.

This is for your information and record.

Thanking you,

Yours Faithfully,

For Equitas Small Finance Bank Limited

**NATARAJAN
RAMANATH
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Digitally signed by NATARAJAN
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**N Ramanathan
Company Secretary**