

November 17, 2022

The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai - 400051	The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001
Symbol : EQUITASBNK	Scrip Code : 543243

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (LODR) Regulations 2015 - Receipt of NCLT Order for date of hearing of the petition for sanction of the Scheme of Amalgamation of "Equitas Holding Limited" (EHL) and "Equitas Small Finance Bank Limited" (ESFB)

We wish to inform that the Bank has today i.e. November 17, 2022 received the copy of the Order dated November 3, 2022 passed by the Hon'ble National Company Law Tribunal ('NCLT'), Division Bench II, Chennai, scheduling the date of hearing of the petition on December 21, 2022 under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 in the matter of Scheme of Amalgamation of EHL and ESFB.

This is for your information and records.

Thanking You,

Yours faithfully,

For Equitas Small Finance Bank Limited

**NATARAJAN
RAMANATHAN**

**N Ramanathan
Company Secretary**

Digitally signed by NATARAJAN RAMANATHAN
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pseudonym=b32c4ff5af4843e72b58ce60c353405,
2.5.4.20=88b6d46570e69ab209245c40d75f3794dd201
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serialNumber=311be2c6d6a94657abc0c5f6d41449126
b6b956de629c31b0c1fb590e068c9e3,
cn=NATARAJAN RAMANATHAN
Date: 2022.11.17 18:46:42 +05'30'