July 22, 2022

Equitas Small Finance Bank

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai – 400051
Scrip Code : 543243	Symbol : EQUITASBNK

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 - Order dated July 22, 2022 passed by the Hon'ble National Company Law Tribunal, Division Bench II, Chennai ('NCLT') for convening meetings of the Equity shareholders, Unsecured creditors & Depositors of the Bank.

Further to our letter dated June 20, 2022, we wish to inform that based on the Joint Application filed by the "Equitas Holding Limited" (EHL) and "Equitas Small Finance Bank Limited" (ESFB) under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 in the matter of Scheme of Amalgamation of EHL and ESFB, the Bank has today i.e. July 22, 2022 received the copy of the Order dated July 22, 2022, passed by the Hon'ble National Company Law Tribunal ('NCLT'), Division Bench II, Chennai, pursuant to which the Bank has been directed to convene the following meetings as detailed below for consideration and approval of the proposed Scheme of Amalgamation.

Type of Meeting	Date, place & Time of Meeting
Meeting of Unsecured Creditors	September 06, 2022 at 10.30 AM at registered office or through video conferencing
Meeting of Equity Shareholders	September 06, 2022 at 12.00 Noon at registered office or through video conferencing
Meeting of Deposit Holders holding deposits above Rs.3 lakhs.	September 07, 2022 at 10.30 AM at registered office or through video conferencing

The Notice of the aforesaid meetings along with the relevant explanatory statements will be sent to all concerned in due course.

This is for your information and records.

Thanking You,

Yours faithfully,
For Equitas Small Finance Bank Limited

NATARAJAN RAMANATHAN

Digitally signed by NATARAJAN RAMANATHAN
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Date: 2022.07.22 21:49:28 +05'30'

N Ramanathan
Company Secretary

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