

June 20, 2022

The Secretary National Stock Exchange of India Limited Exchange Plaza BandraKurla Complex (BKC) Bandra (East) Mumbai - 400051	The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001
Symbol: EQUITASBNK	Scrip Code No-543243
<b>F Group - Debt Instruments listed in BSE</b> <b>Ref: Scrip Codes - 952815 and 952812</b>	

Dear Sirs,

**Sub: Update on the Scheme of Amalgamation between Equitas Holdings Limited ("EHL") and Equitas Small Finance Bank Limited (ESFB) and their respective shareholders**

With reference to our earlier intimations dated March 21, 2022, May 6, 2022 and June 10, 2022 on the Scheme of Amalgamation between Equitas Holdings Limited (EHL), Equitas Small Finance Bank Limited (ESFBL) and their respective shareholders ("the Scheme"), we wish to inform that the Joint application by EHL and ESFB for the Scheme of Amalgamation has been filed under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 with the Hon'ble National Company Law Tribunal, Chennai Bench on June 18, 2022 seeking directions on convening Meeting of shareholders and creditors of EHL and ESFBL.

Kindly take the above information on your record.

Thanking you,

Yours faithfully,

For Equitas Small Finance Bank Limited



Sampathkumar K R  
Company Secretary



BEYOND BANKING

When you bank with us, you contribute towards a better society.

Equitas Small Finance Bank Limited  
(Previously known as Equitas Finance Limited)

2890691

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