

April 30, 2021

The Secretary National Stock Exchange of India Limited Exchange Plaza BandraKurla Complex (BKC) Bandra (East) Mumbai - 400051	The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001
Symbol: EQUITASBNK	Scrip Code No-543243

Dear Sirs,


**Sub: Submission of Annual Secretarial Compliance Report for the financial year ended
March 31, 2021**

Pursuant to Regulation 24A of SEBI (LODR) Regulations, 2015 read with SEBI Circular No.CIR/CFD/CMD1/27/2019 dated February 8, 2019 please find enclosed herewith the Annual Secretarial Compliance Report issued by M/s B Ravi & Associates, Practicing Company Secretaries, for the financial year ended March 31, 2021.

Kindly take the above information on record.

Thanking you,

Yours truly,
for Equitas Small Finance Bank Limited


Sampathkumar K R
Company Secretary



**SECRETARIAL COMPLIANCE REPORT
OF
EQUITAS SMALL FINANCE BANK LIMITED
FOR THE YEAR ENDED 31ST MARCH 2021**

The Board of Directors of
EQUITAS SMALL FINANCE BANK LIMITED
CIN: U65191TN1993PLC025280
4th Floor, Spencer Plaza
Phase II, No.769, Mount Road, Anna Salai
Chennai-600002

We have examined:

- a) all the documents and records made available to us and explanation provided by **EQUITAS SMALL FINANCE BANK LIMITED** ("the listed entity"),
- b) the filings/ submissions made by the listed entity to the stock exchanges,
- c) website of the listed entity,
- d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended **31st March 2021** in respect of compliance with the provisions of :

- a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

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The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
 - b) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
 - c) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;
 - d) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
 - e) Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018
 - f) SEBI (Prohibition of Fraudulent and Unfair Trade Practices relating to Securities Market) Regulations, 2003
 - g) Securities and Exchange Board of India (Issue Of Capital And Disclosure Requirements) Regulations, 2018
 - h) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008
 - i) SEBI (Bankers to an Issue) Regulations, 1994
- and circulars/ guidelines issued thereunder, as amended;

and based on the above examination, We hereby report that, during the Review Period:

- (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except specified below:-

Sr.No	Compliance Requirement (Regulations/ circulars / guidelines including specific clause)	Deviations	Observations/ Remarks of the Practicing Company Secretary
		NIL	

The company has belatedly intimated the Stock Exchange,

1. the Half-yearly intimation of debt securities as on 30.09.2020 with a delay of 7 days. However we were informed that the delay was consequent to

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the transition period from unlisted to listed status of the Company and no penalty was levied by the Stock exchange in this regard.

- ii. The record date for the scrip no 952815 falls on 01.09.2020 which ought to have to been intimated in advance of atleast 7 days from the record date. However the intimation for the same was done with a delay of 1 day only on 24.08.2020. We were informed that no penalty was levied by Stock exchange in this regard.

The company has promptly reported to SEBI the lapses under SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's Internal Code of Conduct for Prohibition of Insider Trading and the actions taken against erring employees in line with their Internal Code. No further response has been received from SEBI.

- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from our examination of those records.
- (c) The following are the details of actions taken against the listed entity/ its promoters/ directors/ ~~material subsidiaries~~ either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

Sr. No.	Action taken by	Details of violation	Details of action taken E.g. fines, warning letter, debarment, etc.	Observations/ remarks of the Practicing Company Secretary, if any.
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NIL



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(d) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Observations of the Practicing Company Secretary in the previous reports	Observations made in the previous secretarial compliance report	Actions taken by the listed entity, if any	Comments of the Practicing Company Secretary on the actions taken by the listed entity
				NIL

Place : Chennai

Date : 15.04.2021

Signature:

B Ravi

Name of Company Secretary in practice: Dr. B Ravi

FCS No.: 1810 CP No.: 3318

MANAGING PARTNER

B RAVI & ASSOCIATES

Firm Registration Number: P2016TN052400

UDIN: F001810C000078865

