

February 15, 2022

The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex (BKC) Bandra (East) Mumbai - 400051	The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001
Symbol : EQUITASBNK	Scrip Code : 543243

**Sub: Qualified institutions placement of equity shares of face value ₹ 10 each (the "Equity Shares") by Equitas Small Finance Bank Limited (the "Bank") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").**

In terms of Regulation 29(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI LODR Regulations"), we wish to inform you that a meeting of the Merger Committee of the Board of Directors of the Bank is scheduled to be held on February 17, 2022 to *inter alia* consider and approve the issue price, including a discount, if any thereto as permitted under the SEBI ICDR Regulations, for the Equity Shares to be allotted to qualified institutional buyers, pursuant to the Issue.

Further, we wish to inform you that in accordance with the Bank's Code of Conduct to regulate, monitor and report trading by Insiders in securities of the Bank, the 'Trading window' will remain closed for "Designated persons & other Connected persons" of the Bank from February 14, 2022 until the second trading day after February 17, 2022 i.e from the conclusion of the Merger Committee.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI LODR Regulations as amended.

Kindly take the above information on record.

Thanking you.

Yours truly  
for Equitas Small Finance Bank Limited



**Sampathkumar K R**  
Company Secretary



**Equitas Small Finance Bank Limited**

4th, Floor Phase II, Spencer Plaza, No.769, Mount Road Anna Salai, Chennai, Tamil Nadu, India - 600 002

T: +91 44 4299 5000 | F: +91 44 4299 5050 | [corporate@equitas.in](mailto:corporate@equitas.in) | [www.equitasbank.com](http://www.equitasbank.com)

Toll Free: 1800 3000 1222 | CIN No.: L65191TN1993PLC025280