

January 23, 2023

National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex (BKC) Bandra (east) Mumbai - 400051	BSE Limited Phiroze Jeejeeboy Towers Dalal Street Mumbai - 400001
<b>Symbol: EQUITASBNK</b>	<b>Scrip Code No: 543243</b>

Dear Sir / Madam

**Sub: Intimation on publication of newspaper advertisement of Notice of Record date and Book closure date - Regulation 47(3) read with Regulation 46(2)(q) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref: Scheme of Amalgamation between Equitas Holdings Limited (Transferor Company/Amalgamating Company/EHL) and Equitas Small Finance Bank Limited (Transferee Company/Amalgamated Company/ESFBL) and their respective shareholders ("Scheme")**

We refer to the intimation submitted by the Bank on January 19, 2023 pertaining to fixing of Record date and Book closure date as February 03, 2023 for the purpose of determining the shareholders of Equitas Holdings Limited to whom the fully paid equity shares of Equitas Small Finance Bank Limited would be issued and allotted as per the approved Share Exchange ratio envisaged in the Scheme.

In furtherance of the same, please find enclosed copies of the newspaper advertisements of the Notice of Record date and Book closure date published in Business Standard (English) and Makkal Kural (Tamil) on January 23, 2023.

Copies of the aforesaid advertisements are also available on the website of the Bank: [www.equitasbank.com](http://www.equitasbank.com)

This is for your information and record.

For Equitas Small Finance Bank Limited

NATARAJAN  
RAMANATH  
AN

Digitally signed by NATARAJAN  
RAMANATHAN  
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pseudoym=b32c4ff5af64843e72b58ce6c  
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796d2012661a30fc963220220e9031,  
serialNumber=650075, st=TN, ou=NA,  
serialNumber=311be2c6da94657ab0c366  
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Date: 2023.01.23 17:43:51 +05'30'

**N Ramanathan**  
**Company Secretary**



