

August 03, 2022

The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai - 400051	The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001
Symbol : EQUITASBNK	Scrip Code : 543243
<u>F Group - Debt Instruments listed in BSE</u> <u>Ref: Scrip Codes - 952815 and 952812</u>	

Dear Sirs,

Sub: Notice of the Meeting of the Unsecured Creditors / Shareholders / Depositors being convened pursuant to the Order of the Hon'ble National Company Law Tribunal, Division Bench II, Chennai dated July 22, 2022, in the matter of Scheme of Amalgamation between Equitas Holdings Limited (EHL) and Equitas Small Finance Bank Limited (ESFBL):

Further to our intimation dated July 22, 2022, wherein we had intimated the Order passed by the Hon'ble National Company Law Tribunal, Division Bench II, Chennai ("the NCLT") on July 22, 2022 in the Company Scheme Application No.CA(CAA)/54(CHE) 2022 ("Order"), and in compliance with the said Order, we would like to intimate that the following meetings are scheduled to be convened as detailed below for consideration and approval of the proposed Scheme of Amalgamation ("the Scheme"):

Type of Meeting	Date, place & Time of Meeting
Meeting of Unsecured Creditors	September 06, 2022 at 10.30 AM through video conferencing
Meeting of Equity Shareholders	September 06, 2022 at 12.00 Noon through video conferencing
Meeting of Deposit Holders holding deposits above Rs.3 lakhs.	September 07, 2022 at 10.30 AM through video conferencing

Pursuant to the aforesaid Order, Notice of the NCLT convened meetings, together with the explanatory statement and Annexures, are being sent through electronic mode to those Members of ESFBL as of July 29, 2022, Unsecured Creditors of ESFBL as of May 31, 2022 and the Depositors holding deposits above Rs.3 lakhs of ESFBL as of May 31, 2022.

The Hon'ble NCLT has appointed Mr. N P Vijay Kumar, as the Chairman and Ms. Alpa Jain, as the Scrutinizer respectively for all the aforesaid Meetings, including for any adjournment(s) thereof.



BEYOND BANKING

When you bank with us, you contribute towards a better society.

Equitas Small Finance Bank Limited
(Previously known as Equitas Finance Limited)

3011088

4th Floor, Phase II, Spencer Plaza, No.769, Mount Road, Anna Salai, Chennai, Tamil Nadu, India - 600 002

T: +91 44 4299 5000 | F: +91 44 4299 5050 | corporate@equitas.in | www.equitasbank.com | Toll Free: 1800 103 1222 | CIN No: L65191TN1993PLC025280

In accordance with the Order and the provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), and SEBI Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November, 23, 2021, the Bank is providing the facility of remote e-Voting to its Members in respect of the business to be transacted at the EGM and for this purpose, it has appointed NSDL to facilitate voting through electronic means. Accordingly, the facility of casting votes by Unsecured Creditors/Shareholders/Depositors through remote e-voting would be extended before as well as during the respective meetings, so as to enable them to consider and approve the Scheme by logging into the website of the NSDL <https://www.evoting.nsdl.com>.

The e-voting period is as follows:

Type of Meeting	E-Voting Schedule	Cut-off date for e-voting
Meeting of Unsecured Creditors	Commencing on Saturday, 03 rd September, 2022, at 9:00 A.M. (IST) and ending on Monday, 05 th September, 2022, at 5:00 P.M. (IST)	May 31, 2022
Meeting of Equity Shareholders	Commencing on Saturday, 03 rd September, 2022, at 9:00 A.M. (IST) and ending on Monday, 05 th September, 2022, at 5:00 P.M. (IST)	August 30, 2022
Meeting of Depositors holding deposits above Rs.3 lakhs	Commencing on Sunday, 04 th September, 2022, at 9:00 A.M. (IST) and ending on Tuesday, 06 th September, 2022, at 5:00 P.M. (IST)	May 31, 2022

Further, the Notice along with explanatory statement and other Annexures are available on the website of the Bank at <https://ir.equitasbank.com/exchange-filings/>

The Bank has commenced the dispatch (by electronic means) of the Notice of NCLT Convened meetings along with the annexures, to all Unsecured Creditors/Shareholders/Depositors as mentioned above, whose email IDs are registered with the Bank/Depositories.

Please take this intimation on record.

Yours faithfully,

For Equitas Small Finance Bank Limited

NATARAJAN
RAMANATHAN

Digitally signed by NATARAJAN RAMANATHAN
DN: cn=Natarajan Ramanathan, o=Equitas Small Finance Bank Limited, email=Natarajan.Ramanathan@equitasbank.com, c=IN
Date: 2022.08.03 12:19:00 +05'30'

N Ramanathan

Company Secretary

CC: NSDL, CDSL & KFin Technologies Private Limited (RTA)



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