

To,

Equitas Small Finance Bank Limited, Spencer Plaza, No. 769, 4th Floor, Mount Road, Anna Salai, Chennai, Tamil Nadu, 600002	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Dear Sir / Madam,

Sub: Reporting under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Reporting').

DSP Trustee Private Limited ('DSPTPL') is the Trustee for the schemes launched by DSP Mutual Fund ('DSPMF') and DSP Alternative Investment Fund ('DSPAIF'), for which DSP Investment Manager Private Limited acts as Investment Manager. Further, DSP Investment Managers Private Limited manages DSP India Fund and DSP Global Funds ICAV. DSPMF, DSPAIF, DSP India Fund DSP Global Funds ICAV, collectively fall within the meaning of person acting in concert.

Few schemes of DSPMF (DSP Equity & Bond Fund, DSP Equity Opportunities Fund, DSP Flexi Cap Fund, DSP Small Cap Fund and DSP Tax Saver Fund) has acquired 6,51,84,915 shares of the Equitas Small Finance Bank Limited ('Company') through the Scheme of Arrangement on 06-March-2023 due to which the shareholding of schemes has increased to 5.87% of the paid-up capital of the Company.

Please note the aforesaid acquisition has been resulted on account of merger of Equitas holdings Limited with the company.

Since post allotment the holding across various schemes has increased to 5%, we enclose herewith the report under 29(1) of Reporting under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We trust you find the above in order.

Thanking you,

Sincerely,

For DSP Trustee Private Limited

For Ashal

Pritesh Majmudar (Dr.)
Compliance Officer and Company Secretary
DSP Investment Managers Private Limited
March 08, 2023

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Equitas Small Finance Bank Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. DSP Trustee Private Limited on behalf of schemes of DSP Mutual Fund (Buyer) 2. DSP Trustee Private Limited on behalf of schemes of DSP Alternative Investment Fund 3. DSP India Fund* 4. DSP Global Funds ICAV* (*managed by DSP Investment Managers Private Limited)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	0.00	0.00%	0.00%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	0.00	0.00%	0.00%
Details of acquisition			
a) Shares carrying voting rights acquired	6,51,84,915	5.87%	5.87%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	6,51,84,915	5.87%	5.87%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,51,84,915	5.87%	5.87%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	--	--	--

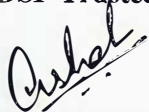
e) Total (a+b+c+d)	6,51,84,915	5.87%	5.87%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Scheme of Arrangement		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Ordinary Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	06 March, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	1,11,05,58,154 shares (Paid up Capital Rs. 11,10,55,81,540)		
Equity share capital/ total voting capital of the TC after the said acquisition	1,11,05,58,154 shares (Paid up Capital Rs. 11,10,55,81,540)		
Total diluted share/voting capital of the TC after the said acquisition	1,11,05,58,154 shares (Paid up Capital Rs. 11,10,55,81,540)		

Pat-B

Name of the Target Company: Equitas Small Finance Bank Limited

DSP India Fund		
DSP Global Funds ICAV	No	

For DSP Trustee Private Limited

For 

**Pritesh Majmudar (Dr.)
Compliance Officer and Company Secretary
DSP Investment Managers Private Limited**

Place: Mumbai

Date: March 08, 2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.