

January 19, 2023

National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex (BKC) Bandra (east) Mumbai - 400051	BSE Limited Phiroze Jeejeeboy Towers Dalal Street Mumbai - 400001
<b>Symbol: EQUITASBNK</b>	<b>Scrip Code No: 543243</b>

Dear Sir / Madam

**Sub: Intimation of Record Date and Book Closure Date pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In furtherance to the intimation made by the Bank on 17.01.2023 pertaining to the Order passed by the Hon'ble NCLT, Division Bench-II, Chennai approving the Scheme of amalgamation between Equitas Holdings Limited (Transferor Company/Amalgamating Company/EHL) and Equitas Small Finance Bank Limited (Transferee Company/Amalgamated Company/ESFBL) and their respective shareholders, we would like to inform that the Board of Directors of the Bank, at its meeting held today i.e., January 19, 2023 has considered and approved the following:

**Record date and Book Closure**

Pursuant to the applicable provisions of the Companies Act, 2013 read with Rules made thereunder, Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 , Clause 2.21 of the Scheme and in consonance with the resolution passed by the Board of Directors of Equitas Holdings Limited, the Board of Directors of the Bank has fixed February 03, 2023 as the 'Record Date' and 'Book Closure Date' for the purpose of determining the shareholders of Equitas Holdings Limited to whom the fully paid equity shares of Equitas Small Finance Bank Limited would be issued and allotted as per the approved Share Exchange ratio envisaged in the Scheme.

This is for your information and record.

For Equitas Small Finance Bank Limited

NATARAJAN  
RAMANATH  
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Digitally signed by NATARAJAN RAMANATHAN  
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**N Ramanathan  
Company Secretary**