

April 19, 2021

The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai - 400051 Symbol : EQUITASBNK	The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code : 543243
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Dear Sirs

**Sub : Submission of Certificate under Regulation 40(9) of SEBI (LODR)
Regulations, 2015**

We are forwarding herewith a certificate issued by Ms Jayashree S Iyer, Company Secretary in Practice under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2021. We request you to kindly take the above information on record.

Thanking You

Yours truly
for Equitas Small Finance Bank Limited



Sampathkumar K R
Company Secretary



JAYASHREE S IYER
COMPANY SECRETARY & INSOLVENCY PROFESSIONAL
C.P.No.21403/ IBB/IPA-002/IP-N00741/2018-19/12211

UDIN Number: F010394C000126611

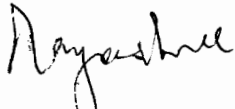
**Compliance Certificate in Terms of Regulation 40(9) of the Securities and
Exchange Board of India (Listing Obligations and Disclosure Requirements)
Regulations, 2015**

For the period from 1stOctober 2020 to 31st March 2021

I have examined all Share Transfer forms, Memorandum of Transfers, Registers, files and other documents relating to M/s.EQUITAS SMALL FINANCE BANK LIMITED having its registered office at 4thFloor, Phase II, Spencer Plaza, No. 769, Mount Road, Anna Salai, Chennai - 600 002 maintained by M/s. KFIN TECHNOLOGIES PRIVATE LIMITED, Registrar and Share Transfer Agents to the Company("RTA") pertaining to transferor transmission or transposition of equity shares of the Bank held in physical form, for the period from 1stOctober 2020 to 31st March 2021 for the purpose of issuing a Certificate as per Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 and based on the information provided by the RTA/Company, I hereby certify that:

During the half year ended 31st March 2021, the RTA/Company has not received or processed any request for transferor transmission or transposition of equity shares of the Bank held in physical form, or issue of new share certificates on account of sub-division, split, consolidation, renewal, exchange or endorsement of calls / allotment monies.

Place: Chennai
Date: 19.04.2021


Jayashree S Iyer
Practising Company Secretary
C.P. No. 21403



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