

| General information about company | |
|--|------------------------------------|
| Scrip code | 543243 |
| NSE Symbol | EQUITASBNK |
| MSEI Symbol | NOTLISTED |
| ISIN | INE063P01018 |
| Name of the company | Equitas Small Finance Bank Limited |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2020 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

Declaration

| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
|---------|--|--------|-----------------------------|--------------------|-------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes | Yes | Yes | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | No | | | |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|------------|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 6 | 933943363 | | | 933943363 | 82.05 | 933943363 | | 933943363 | 82.05 |
| (B) | Public | 84236 | 204306723 | | | 204306723 | 17.95 | 204306723 | | 204306723 | 17.95 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 84242 | 1138250086 | | | 1138250086 | 100 | 1138250086 | | 1138250086 | 100 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 82.05 | 933943363 | 100 | | | 933943363 |
| (B) | Public | | | | 17.95 | 6852694 | 3.35 | | | 204306723 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | 940796057 | 82.65 | | | 1138250086 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|---|---|----------------------------|--|--|---|--|---|---|------------|------------|-------------------------------------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (d) | Any Other (specify) | 6 | 933943363 | | | 933943363 | 82.05 | 933943363 | | 933943363 | 82.05 |
| Sub-Total (A)(1) | | 6 | 933943363 | | | 933943363 | 82.05 | 933943363 | | 933943363 | 82.05 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 6 | 933943363 | | | 933943363 | 82.05 | 933943363 | | 933943363 | 82.05 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (a) | Mutual Funds | 9 | 52741098 | | | 52741098 | 4.63 | 52741098 | | 52741098 | 4.63 |
| (c) | Alternate Investment Funds | 11 | 53391910 | | | 53391910 | 4.69 | 53391910 | | 53391910 | 4.69 |
| (e) | Foreign Portfolio Investors | 11 | 15283894 | | | 15283894 | 1.34 | 15283894 | | 15283894 | 1.34 |
| (i) | Any Other (specify) | 4 | 27290835 | | | 27290835 | 2.4 | 27290835 | | 27290835 | 2.4 |
| Sub-Total (B)(1) | | 35 | 148707737 | | | 148707737 | 13.06 | 148707737 | | 148707737 | 13.06 |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 82982 | 43788620 | | | 43788620 | 3.85 | 43788620 | | 43788620 | 3.85 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 93 | 7811449 | | | 7811449 | 0.69 | 7811449 | | 7811449 | 0.69 |
| (e) | Any Other (specify) | 1126 | 3998917 | | | 3998917 | 0.35 | 3998917 | | 3998917 | 0.35 |
| Sub-Total (B)(3) | | 84201 | 55598986 | | | 55598986 | 4.88 | 55598986 | | 55598986 | 4.88 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 84236 | 204306723 | | | 204306723 | 17.95 | 204306723 | | 204306723 | 17.95 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 84242 | 1138250086 | | | 1138250086 | 100 | 1138250086 | | 1138250086 | 100 |
| Total (A+B+C) | | 84242 | 1138250086 | | | 1138250086 | 100 | 1138250086 | | 1138250086 | 100 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (d) | | | | 82.05 | 933943363 | 100 | | | 933943363 |
| Sub-Total (A)(1) | | | | 82.05 | 933943363 | 100 | | | 933943363 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 82.05 | 933943363 | 100 | | | 933943363 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (a) | | | | 4.63 | 0 | 0 | | | 52741098 |
| (c) | | | | 4.69 | 6852694 | 12.83 | | | 53391910 |
| (e) | | | | 1.34 | 0 | 0 | | | 15283894 |
| (i) | | | | 2.4 | 0 | 0 | | | 27290835 |
| Sub-Total (B)(1) | | | | 13.06 | 6852694 | 4.61 | | | 148707737 |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 3.85 | 0 | 0 | | | 43788620 |
| (a(ii)) | | | | 0.69 | 0 | 0 | | | 7811449 |
| (e) | | | | 0.35 | 0 | 0 | | | 3998917 |
| Sub-Total (B)(3) | | | | 4.88 | 0 | 0 | | | 55598986 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 17.95 | 6852694 | 3.35 | | | 204306723 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | | | 100 | 940796057 | 82.65 | | | 1138250086 |
| Total (A+B+C) | | | | 100 | 940796057 | 82.65 | | | 1138250086 |
| Disclosure of notes on shareholding pattern | | | | | | | | Textual Information(1) | |
| Disclosure of notes in case of public share holding is less than 25 percentage | | | | | | | | Textual Information(1) | |

Text Block

| | |
|-----------------------|--|
| Textual Information() | Five Individuals together (S BHASKAR, JOHN ALEX, N SRIDHARAN,HKN RAGHAVAN & ARCOT SRAVANA KUMAR) hold 14 shares as Nominee of the promoter Equitas Holdings Limited. |
| Textual Information() | Pursuant to Rule 19(2)(b)(ii) of the Securities Contracts (Regulation) Rules, 1957, the bank will increase its public shareholding to at least twenty five per cent, within a period of three years from the date of listing of the securities, in the manner specified by the Securities and Exchange Board of India. |

| Any Other (specify) | | | | | | |
|--|--------------------------|-----------|-----------|-------------|----------------|---------------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 |
| Category | Bodies Corporate | Other | Other | Other | Other | Other |
| Name of the Shareholders (I) | EQUITAS HOLDINGS LIMITED | S BHASKAR | JOHN ALEX | N SRIDHARAN | H K N RAGHAVAN | ARCOT SRAVANA KUMAR |
| PAN (II) | | | | | | |
| No. of the Shareholders (I) | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 933943349 | 10 | 1 | 1 | 1 | 1 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 933943349 | 10 | 1 | 1 | 1 | 1 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 82.05 | 0 | 0 | 0 | 0 | 0 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | |
| Class eg: X | 933943349 | 10 | 1 | 1 | 1 | 1 |
| Class eg:y | | | | | | |
| Total | 933943349 | 10 | 1 | 1 | 1 | 1 |
| Total as a % of Total Voting rights | 82.05 | 0 | 0 | 0 | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 82.05 | 0 | 0 | 0 | 0 | 0 |
| Number of Locked in shares (XII) | | | | | | |
| No. (a) | 933943349 | 10 | 1 | 1 | 1 | 1 |
| As a % of total Shares held (b) | 100 | 100 | 100 | 100 | 100 | 100 |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |

| | | | | | | |
|---|-----------|----------|----------|----------|----------|----------|
| Number of equity shares held in dematerialized form (XIV) | 933943349 | 10 | 1 | 1 | 1 | 1 |
| Reason for not providing PAN | | | | | | |
| Reason for not providing PAN | | | | | | |
| Shareholder type | Promoter | Promoter | Promoter | Promoter | Promoter | Promoter |

Any Other (specify)

| | |
|--|---------------------------------------|
| Serial No. | |
| Category | Click here to go back |
| Name of the Shareholders (I) | |
| PAN (II) | Total |
| No. of the Shareholders (I) | 6 |
| No. of fully paid up equity shares held (IV) | 933943363 |
| No. Of Partly paid-up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 933943363 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 82.05 |
| Number of Voting Rights held in each class of securities (IX) | |
| Class eg: X | 933943363 |
| Class eg:y | |
| Total | 933943363 |
| Total as a % of Total Voting rights | 82.05 |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. of Shares Underlying Outstanding Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 82.05 |
| Number of Locked in shares (XII) | |
| No. (a) | 933943363 |
| As a % of total Shares held (b) | 100 |
| Number of Shares pledged or otherwise encumbered (XIII) | |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of equity | 933943363 |

| | |
|--|--|
| shares held in dematerialized form (XIV) | |
| Reason for not providing PAN | |
| Reason for not providing PAN | |
| Shareholder type | |

Mutual Funds

| | | |
|--|---------------------------------------|---------------------------------------|
| Serial No. | 1 | |
| Name of the Shareholders (I) | FRANKLIN INDIA SMALLER COMPANIES FUND | Click here to go back |
| PAN (II) | | Total |
| No. of fully paid up equity shares held (IV) | 13370612 | 13370612 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 13370612 | 13370612 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.17 | 1.17 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 13370612 | 13370612 |
| Class eg:y | | |
| Total | 13370612 | 13370612 |
| Total as a % of Total Voting rights | 1.17 | 1.17 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.17 | 1.17 |
| Number of Locked in shares (XII) | | |
| No. (a) | 0 | 0 |
| As a % of total Shares held (b) | 0 | 0 |
| Number of equity shares held in dematerialized form (XIV) | 13370612 | 13370612 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |

| Alternate Investment Funds | | |
|--|--|---------------------------------------|
| Serial No. | 1 | |
| Name of the Shareholders (I) | IIFL SPECIAL OPPORTUNITIES FUND - SERIES 4 | Click here to go back |
| PAN (II) | | Total |
| No. of fully paid up equity shares held (IV) | 12738648 | 12738648 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 12738648 | 12738648 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.12 | 1.12 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 12738648 | 12738648 |
| Class eg:y | | |
| Total | 12738648 | 12738648 |
| Total as a % of Total Voting rights | 1.12 | 1.12 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.12 | 1.12 |
| Number of Locked in shares (XII) | | |
| No. (a) | 6852694 | 6852694 |
| As a % of total Shares held (b) | 53.79 | 53.79 |
| Number of equity shares held in dematerialized form (XIV) | 12738648 | 12738648 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |

| Any Other (specify) | | |
|--|---|---------------------------------------|
| Serial No. | 1 | |
| Category | Other | |
| Category / More than 1 percentage | More than 1 percentage of shareholding | Click here to go back |
| Name of the Shareholders (I) | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED | |
| PAN (II) | | Total |
| No. of the Shareholders (I) | 1 | 0 |
| No. of fully paid up equity shares held (IV) | 14548412 | 0 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 14548412 | 0 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.28 | 0 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 14548412 | 0 |
| Class eg:y | | |
| Total | 14548412 | 0 |
| Total as a % of Total Voting rights | 1.28 | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and Warrants (X) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.28 | 0 |
| Number of Locked in shares (XII) | | |
| No. (a) | 0 | 0 |
| As a % of total Shares held (b) | 0 | 0 |
| Number of equity shares held in dematerialized form (XIV) | 14548412 | 0 |
| Reason for not providing PAN | | |

| | | |
|------------------------------|--|--|
| Reason for not providing PAN | | |
|------------------------------|--|--|

Sr. No. Details of the SBO Details of the registered owner Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: Date of creation / acquisition of significant beneficial interest Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Whether by virtue of: Shares Voting rights Rights on distributable dividend or any other distribution Exercise of control Exercise of significant influence