

September 06, 2022

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai - 400051
Scrip Code : 543243	Symbol : EQUITASBNK

Dear Sir/Madam

Sub: Proceedings of the Meeting of the Equity Shareholders of the Bank convened pursuant to the order of the Hon'ble National Company Law Tribunal, Division Bench II, Chennai dated July 22, 2022

Ref: Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure regulations) Regulations 2015 ("Listing Regulations")

In continuation to our letter dated August 03, 2022, we wish to inform that the Meeting of the Equity Shareholders of Equitas Small Finance Bank Limited ('the Bank') was convened today, September 06, 2022 at 12:00 Hours (IST) through Video- Conferencing (VC) pursuant to Order dated July 22, 2022 issued by the Hon'ble National Company Law Tribunal, Division Bench II, Chennai.

The summary of the proceedings of the meeting is enclosed herewith.

Thanking You,

Yours sincerely,

For Equitas Small Finance Bank Limited

**N Ramanathan
Company Secretary**



BEYOND BANKING

When you bank with us, you contribute towards a better society.

Equitas Small Finance Bank Limited
(Previously known as Equitas Finance Limited)

4th Floor, Phase II, Spencer Plaza, No.795, Mount Road, Anna Salai, Chennai, Tamil Nadu, India - 600 002

T: +91 44 4299 5000 | F: +91 44 4299 5050 | corporate@equitas.in | www.equitasbank.com | Toll Free: 1800 103 1222 | CIN No: L65191TN1993PLC025280

Summary of the Proceedings of the Meeting of Equity Shareholders of Equitas Small Finance Bank Limited (“the Bank”) convened through Video Conferencing on Tuesday, September 06, 2022 at 12:00 Hrs at the Registered office of the Bank pursuant to the Order dated July 22, 2022 issued by the Hon’ble National Company Law Tribunal, Division Bench II, Chennai (“NCLT Order”)

Present for the meeting:

	Location
Mr. N P Vijay Kumar, Advocate	Chairperson appointed by NCLT for the meeting Chennai, India

Scrutiniser appointed by NCLT for the meeting:

CS Alpa Jain, Practising Company Secretary	Chennai, India
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Directors and Key Managerial Personnel:

Mr. Arun Ramanathan	Independent Director	London, UK
Mr. Arun Kumar Verma	Independent Director	Chennai, India
Prof. N. Balakrishnan	Independent Director	Bangalore, India
Mr. Navin Puri	Independent Director	Mumbai, India
Mr. Ramesh Rangan	Independent Director	Chennai, India
Mr. Vinod Kumar Sharma	Independent Director	Pune, India
Mr P N Vasudevan	MD & CEO	Chennai, India
Prof. Samir Barua	Independent Director	Ahmedabad, India
Mr Sridharan N	Chief Financial officer	Chennai, India
Mr Ramanathan N	Company Secretary	Chennai, India

Pursuant to the order dated July 22, 2022 issued by the Hon’ble National Company Law Tribunal, Division Bench II at Chennai (“NCLT Order”) a meeting of the Equity Shareholders of Equitas Small Finance Bank Limited (“Bank”) was held through Video Conferencing or Other Audio Visual Means (“VC/OAVM”) today, i.e., **Tuesday, the 06th day of September, 2022 at 12:00 Noon. (IST)** at the Registered office of the Bank situated at 4th floor, Phase II, Spencer Plaza, No.769, Mount road, Anna Salai, Chennai-600 002.

The meeting was held by following the operating procedures referred to in General Circular No.2/2022 dated May 05, 2022 issued by the Ministry of Corporate Affairs, Government of India and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 issued by the Securities and Exchange Board of India (“Circulars”).



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Mr. N Ramanathan, Company Secretary informed that the meeting was convened pursuant to the Order of the Hon'ble NCLT dated July 22,2022 to seek the approval of the Members of the Bank for the Scheme of Amalgamation between Equitas Holdings Limited ("Transferor Company") and Equitas Small Finance Bank Limited ("Transferee Company") ("Scheme"). Further, Mr. P N Vasudevan, Managing Director & CEO of the Bank introduced the Directors, Key Managerial Personnel and the invitees present at the meeting.

He further informed that Mr. N.P. Vijay Kumar was appointed as the Chairperson by the Hon'ble NCLT to preside over the meeting. As per directions of the Hon'ble NCLT, CS Alpa Jain, Practising Company Secretary was appointed as the Scrutinizer for the Remote e-voting and e-voting process during the Meeting.

The Chairperson called the meeting to order as the requisite quorum was present.

The Notice of the meeting along with the explanatory statement has been circulated to all the eligible Shareholders of the Bank and other statutory authorities in adherence with the NCLT order and in accordance with the extant circulars. The Scheme and other relevant documents were available on the website of the Company. Pursuant to Section 108 of the Companies Act, 2013 read with relevant rules made thereunder, Regulation 44 of SEBI (LODR) Regulations, 2015 and as per the directions of the Hon'ble NCLT, the Bank has provided a facility of e- voting for the items of business as proposed in the Notice of the meeting and has appointed National Securities Depository Limited (NSDL) as the authorized agency for facilitating voting through electronic means and convening the meeting through Video Conference/ Other Audio Visual means.

The voting commenced from Saturday, September 03, 2022 (09:00 Hrs IST) and concluded on Monday , September 05, 2022 (17:00 Hrs IST). The Chairperson informed that for the Members who did not exercise their vote through remote e-voting system, the Bank has provided them an opportunity to cast their vote through e- voting during the meeting and the voting facility will continue to be available for 15 minutes after the conclusion of the meeting.

The Chairperson informed that the Scrutinizer shall submit the consolidated report on e-voting cast during the meeting and through remote e- voting facility and the Results along with the report of the scrutinizer shall be submitted to the stock exchanges and also be placed on the website of the Bank <https://ir.equitasbank.com/shareholder-services/> and National Securities Depository Limited ("NSDL"), the authorized agency providing e-voting facility.

Thereafter, the meeting concluded awaiting reports of the Scrutinizer and the Chairperson.

For Equitas Small Finance Bank Limited

N Ramanathan
Company Secretary



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