

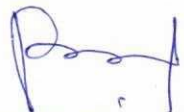


COMPLIANCE REPORT

It is hereby certified that the draft scheme of amalgamation involving Equitas Holdings Limited ("**Transferor Company**") and Equitas Small Finance Bank Limited ("**Transferee Company**") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl	Reference	Particulars	Status of Compliance
(1)	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
(2)	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Not applicable
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Complied

		
Sampathkumar K R Company Secretary		Vasudevan P N MD & CEO

Certified that the transactions / accounting treatment provided in the draft scheme of amalgamation involving Equitas Holdings Limited ("**Transferor Company**") and Equitas Small Finance Bank Limited ("**Transferee Company**") are in compliance with all the Accounting Standards applicable to a listed entity.

		
Sridharan N Chief Financial Officer		Vasudevan P N MD & CEO

Date: April 06, 2022



BEYOND BANKING

When you bank with us, you contribute towards a better society.

Equitas Small Finance Bank Limited
(Previously known as Equitas Finance Limited)

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