

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

- (i) * Corporate Identification Number (CIN) of the company
- Global Location Number (GLN) of the company
- * Permanent Account Number (PAN) of the company
- (ii) (a) Name of the company
- (b) Registered office address
- (c) *e-mail ID of the company
- (d) *Telephone number with STD code
- (e) Website
- (iii) Date of Incorporation
- (iv)

Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company
- (v) Whether company is having share capital Yes No
- (vi) *Whether shares listed on recognized Stock Exchange(s) Yes No

(b) CIN of the Registrar and Transfer Agent

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32,
Financial District, Nanakramguda, Serilingampally

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K1	Banking activities by Central, Commercial and Saving banks	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	EQUITAS HOLDINGS LIMITED	L65100TN2007PLC064069	Holding	95.49

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	1,700,000,000	1,053,401,602	1,053,401,602	1,053,401,602
Total amount of equity shares (in Rupees)	17,000,000,000	10,534,016,020	10,534,016,020	10,534,016,020

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
EQUITY SHARES				
Number of equity shares	1,700,000,000	1,053,401,602	1,053,401,602	1,053,401,602
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	17,000,000,000	10,534,016,020	10,534,016,020	10,534,016,020

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares	Total nominal amount	Total Paid-up amount	Total premium
Equity shares				
At the beginning of the year	1,005,943,363	10,059,433,630	10,059,433,630	
Increase during the year	47,458,239	474,582,390	474,582,390	1,987,367,640.52
i. Public Issues	0	0	0	0
ii. Rights issue	0	0	0	0
iii. Bonus issue	0	0	0	0
iv. Private Placement/ Preferential allotment	47,458,239	474,582,390	474,582,390	1,987,367,640.52
v. ESOPs	0	0	0	0

vi. Sweat equity shares allotted	0	0	0	0
vii. Conversion of Preference share	0	0	0	0
viii. Conversion of Debentures	0	0	0	0
ix. GDRs/ADRs	0	0	0	0
x. Others, specify	0	0	0	
NA				
Decrease during the year	0	0	0	0
i. Buy-back of shares	0	0	0	
ii. Shares forfeited	0	0	0	
iii. Reduction of share capital	0	0	0	0
iv. Others, specify	0	0	0	
NA				
At the end of the year	1,053,401,602	10,534,016,020	10,534,016,020	
Preference shares				
At the beginning of the year	0	0	0	
Increase during the year	0	0	0	0
i. Issues of shares	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0
iii. Others, specify	0	0	0	
NA				
Decrease during the year	0	0	0	0
i. Redemption of shares	0	0	0	
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify	0	0	0	
NA				
At the end of the year	0	0	0	

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

- Nil
 [Details being provided in a CD/Digital Media] Yes No Not Applicable
- Separate sheet attached for details of transfers Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year) <input type="text"/>			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Indebtedness including debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	2,200	1000000	2,200,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Secured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			2,946,535,000
Unsecured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			48,730,352,000
Deposit			0
Total			53,876,887,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	4,800,000,000	0	2,600,000,000	2,200,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

1

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Certificate of Deposits	50,500	100000	5,050,000,000	94673.82	4,781,028,050
Total	50,500		5,050,000,000		4,781,028,050

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)**(i) Turnover**

29,277,955,000

(ii) Net worth of the Company

27,441,489,000

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity	Preference
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		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	15	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	1,005,943,348	95.49	0	
10.	Others	0	0	0	
	Total	1,005,943,363	95.49	0	0

Total number of shareholders (promoters)

7

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	

2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others Alternate Investment Fund	47,458,239	4.51	0	
	Total	47,458,239	4.51	0	0

Total number of shareholders (other than promoters)

10

**Total number of shareholders (Promoters+Public/
Other than promoters)**

17

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	0	10
Debenture holders	8	4

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive

A. Promoter	0	0	0	0	0	0
B. Non-Promoter	1	9	1	10	0	0
(i) Non-Independent	1	9	1	10	0	0
(ii) Independent	0	0	0	0	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	9	1	10	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 13

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Arun Ramanathan	00308848	Director	0	
Arun Kumar Verma	03220124	Director	0	
Balakrishnan N	00181842	Director	0	
Lalitha Lakshmanan	07140032	Director	0	01/07/2020
Nagarajan Srinivasan	01480303	Director	0	
Navin Puri	08493643	Director	0	
Sridhar Ganesh	01681018	Director	0	
Srinivasan N	01501266	Director	0	
Tabassum Inamdar	07637013	Director	0	
Vinod Kumar Sharma	02051084	Director	0	
Vasudevan P N	01550885	Managing Director	0	
Sridharan N	AAQPS8738K	CFO	0	

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Sampathkumar K R	AHMPR0088C	Company Secretary	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

1

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Navin Puri	08493643	Director	01/08/2019	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

4

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	01/08/2019	7	6	99.9
Extra-Ordinary General Meeting	22/11/2019	7	6	99.9
Extra-Ordinary General Meeting	06/12/2019	7	5	99.9
Extra-Ordinary General Meeting	24/02/2020	17	6	95.49

B. BOARD MEETINGS

*Number of meetings held

12

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	09/05/2019	10	8	80
2	21/06/2019	10	7	70
3	01/08/2019	10	10	100
4	10/09/2019	11	10	90.91
5	25/09/2019	11	10	90.91
6	07/11/2019	11	10	90.91

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
7	22/11/2019	11	10	90.91
8	06/12/2019	11	10	90.91
9	20/12/2019	11	9	81.82
10	29/01/2020	11	11	100
11	19/02/2020	11	11	100
12	23/03/2020	11	11	100

C. COMMITTEE MEETINGS

Number of meetings held

60

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	30/04/2019	4	4	100
2	Audit Committee	08/05/2019	4	3	75
3	Audit Committee	20/06/2019	4	4	100
4	Audit Committee	21/06/2019	4	4	100
5	Audit Committee	30/07/2019	4	4	100
6	Audit Committee	31/07/2019	4	4	100
7	Audit Committee	25/09/2019	4	4	100
8	Audit Committee	05/11/2019	4	3	75
9	Audit Committee	06/11/2019	4	3	75
10	Audit Committee	22/11/2019	4	4	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
								28/07/2020
								(Y/N/NA)

1	Arun Ramanathan	12	12	100	0	0	0	Yes
2	Arun Kumar Verma	12	12	100	34	34	100	Yes
3	Balakrishnan M	12	11	91.67	21	21	100	Yes
4	Lalitha Lakshmi	12	11	91.67	53	52	98.11	Not Applicable
5	Nagarajan Sri	12	6	50	12	2	16.67	Yes
6	Navin Puri	9	9	100	7	6	85.71	Yes
7	Sridhar Ganes	12	11	91.67	17	17	100	Yes
8	Srinivasan N	12	10	83.33	30	28	93.33	Yes
9	Tabassum Ina	12	11	91.67	34	28	82.35	Yes
10	Vinod Kumar S	12	12	100	36	34	94.44	Yes
11	Vasudevan P	12	12	100	26	26	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Vasudevan P N	Managing Director	16,500,000	0	0	598,000	17,098,000
	Total		16,500,000	0	0	598,000	17,098,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Sridharan N	Chief Financial Officer	9,381,000	0	0	467,000	9,848,000
2	Sampathkumar K R	Company Secretary	2,400,000	0	0	115,000	2,515,000
	Total		11,781,000	0	0	582,000	12,363,000

Number of other directors whose remuneration details to be entered

10

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Arun Ramanathan	Independent Director	0	1,200,000	0	730,000	1,930,000
2	Arun Kumar Verma	Independent Director	0	900,000	0	1,955,000	2,855,000

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
3	Balakrishnan N	Independent Dir	0	600,000	0	1,305,000	1,905,000
4	Lalitha Lakshmanan	Independent Dir	0	600,000	0	2,390,000	2,990,000
5	Nagarajan Srinivasa	Non -Independen	0	0	0	0	0
6	Navin Puri	Independent Dir	0	400,000	0	650,000	1,050,000
7	Sridhar Ganesh	Independent Dir	0	600,000	0	1,175,000	1,775,000
8	Srinivasan N	Independent Dir	0	600,000	0	1,475,000	2,075,000
9	Tabassum Inamdar	Independent Dir	0	600,000	0	1,645,000	2,245,000
10	Vinod Kumar Sharm	Independent Dir	0	600,000	0	1,945,000	2,545,000
	Total		0	6,100,000	0	13,270,000	19,370,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

JAYASHREE S IYER

Whether associate or fellow

Associate Fellow

Certificate of practice number

21403

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

PATHANGI
NARASIMHAN
VASUDEVAN

DIN of the director

01550885

To be digitally signed by

SAMPATHKUM
AR
KAMMAPURAM
RAGUNATHAN

Company Secretary

Company secretary in practice

Membership number

27466

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

Attach
Attach
Attach
Attach

List of attachments

ESFB List of shareholders and Debenture
ESFB - CD Outstanding 31 March 2020.pd
ESFBL_Remuneration_FY2019 -20.pdf
Committee Meetings.pdf
ESFBL_MGT 8 FINAL.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Equitas Small Finance Bank Limited - Complete list of shareholders - As on 31st March 2020

S No	Name of shareholder	Father/ Husband Name	Address	Type of shares	No of shares as on 31st March 2020	Amount per share (Rs)
1	Equitas Holdings Ltd	N.A.	4th Floor, Phase II, Spencer Plaza No.769, Mount Road, Anna Salai Chennai -600002	Equity	1,00,59,43,348	10/-
2	Mr Bhaskar S, Nominee of Equitas Holdings Ltd	Srinivasan	No 2A, Suvasini Apartments, No 7, Janaki Anevue, Abhiramapuram, Chennai 600028	Equity	10	10/-
3	Mr Mohanan B, nominee of Equitas Holdings Limited	Balusamy	No. 5/2, Jayaram Pillai Street, West Mambalam, Chennai - 600033	Equity	1	10/-
4	Mr Sridharan N, Nominee of Equitas Holdings Limited	P. K. Nanu Iyer	No.1, Thiruvalluvar Nagar, Mogappair, Chennai - 600037	Equity	1	10/-
5	Mr Arcot Srvanakumar, nominee of Equitas Holdings Limited	Arcot Chengalraya Mudaliar	Chengalraya, 10 D, VooraVilla 96, Bhakti Vedanthaswamy Road, Akkarai, Near Iskcon Temple, Sholinganallur, Chennai - 600119	Equity	1	10/-
6	Mr John Alex, nominee of Equitas Holdings Limited	A J Alex	No 5-12-4 Arihant Majestic Towers Koyambeadu Chennai - 600107	Equity	1	10/-
7	Mr Raghavan H K N, nominee of Equitas Holdings Limited	Harathy Dikshary Kasthury	New No. 36, Old No. 37, 3Rd Main Road Raja Annamalaipuram, Near. Kaliappa Hosp Chennai 600028	Equity	1	10/-



8	IIFL special opportunities fund	N.A.	6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400013	Equity	70,00,759	10/-
9	IIFL special opportunities fund - series 2	N.A.	6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400013	Equity	52,14,503	10/-
10	IIFL special opportunities fund - series 3	N.A.	6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400013	Equity	22,94,989	10/-
11	IIFL special opportunities fund - series 4	N.A.	6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400013	Equity	89,50,998	10/-
12	IIFL special opportunities fund - series 5	N.A.	6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400013	Equity	85,69,293	10/-
13	IIFL special opportunities fund - series 6	N.A.	6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400013	Equity	3,79,650	10/-
14	IIFL special opportunities fund - series 7	N.A.	6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400013	Equity	81,95,353	10/-
15	IIFL high growth companies fund	N.A.	6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400013	Equity	56,94,760	10/-



16	High conviction fund - series 1	N.A.	6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400013	Equity	4,74,563	10/-
17	IIFL focused equity strategies fund	N.A.	6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400013	Equity	6,83,371	10/-
Grand Total					1,05,34,01,602	

For Equitas Small Finance Bank Limited



Sampathkumar K R
Company Secretary



Equitas Small Finance Bank Limited

List of Debenture Holders as on 31 March 2020

SNO	Depository	ISIN NO	NAME	ADDRESS	PINCODE	HOLDING
1	NSDL	INE063P08013	IDFC BANK LIMITED	NAMAN CHAMBERS,C-32,G BLOCK BANDRA KURLA COMPLEX BANDRA EAST,MUMBAI	400051	400
2	NSDL	INE186N08025	MAANAVEEYA DEVELOPMENT & FINANCE PVT LTD	D NO-8-2-293/82/2/208/A & 208/A/1 MLA COLONY ROAD NO-12 BANJARA HILLS HYDERABAD	500034	300
3	NSDL	INE186N08033	RBL BANK LIMITED	FLOOR 6TH, ONE INDIABULLS CENTRE TOWER 2, 841 SENAPATI BAPAT MARG ELPHINSTONE MUMBAI	400012	300
4	NSDL	INE186N08041	CDC EMERGING MARKETS LIMITED	HSBC SECURITIES SERVICES 11TH FLR, BLDG NO.3, NESCO - IT PARK NESCO COMPLEX, W E HIGHWAY GOREGAON EAST, MUMBAI	400063	1200

For Equitas Small Finance Bank Limited


Sampathkumar K R
 Company Secretary



IV. SHARECAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(v) Securities (other than shares and debentures)

Type of Securities	ISIN	Number of Securities	Nominal Value of each unit	Total Nominal Value	Paid up Value of each unit	Total Paid up value
Certificate of Deposit						
SBI Mutual Fund *	INE063P16636	500	1,00,000	5,00,00,000	92,261.20	4,61,30,600
Dhanlaxmi Bank *	INE063P16685	2,500	1,00,000	25,00,00,000	93,703.90	23,42,59,750
The Federal Bank Limited *	INE063P16693	5,000	1,00,000	50,00,00,000	92,825.70	46,41,28,500
ESAF Small Finance Bank Limited *	INE063P16719	3,000	1,00,000	30,00,00,000	93,257.40	27,97,72,200
ESAF Small Finance Bank Limited *	INE063P16743	500	1,00,000	5,00,00,000	92,795.40	4,63,97,700
AU Small Finance Bank Limited *	INE063P16743	5,000	1,00,000	50,00,00,000	92,795.40	46,39,77,000
ESAF Small Finance Bank Limited *	INE063P16750	2,000	1,00,000	20,00,00,000	92,721.40	18,54,42,800
The Federal Bank Limited *	INE063P16750	4,000	1,00,000	40,00,00,000	92,832.40	37,13,29,600
SBI Mutual Fund *	INE063P16792	3,000	1,00,000	30,00,00,000	93,345.80	28,00,37,400
SBI Mutual Fund *	INE063P16800	10,000	1,00,000	1,00,00,00,000	93,240.10	93,24,01,000
Sundaram Mutual Fund *	INE063P16818	10,000	1,00,000	1,00,00,00,000	98,482.30	98,48,23,000
SBI Mutual Fund *	INE063P16826	5,000	1,00,000	50,00,00,000	98,465.70	49,23,28,500
Total		50,500		5,05,00,00,000		4,78,10,28,050
* CD holder at the time of issuance						

For Equitas Small Finance Bank Limited

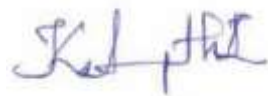



Sampathkumar K R
Company Secretary

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:**Remuneration to Non-Executive Directors****(₹)**

Sl. No.	Name of Director	Fee for attending Board/ Committee Meetings	Commission	Others	Total
1	Mr. Arun Ramanathan (Chairman)	7,30,000	12,00,000	Nil	19,30,000
2	Mr. Arun Kumar Verma	19,55,000	9,00,000	Nil	28,55,000
3	Prof. Balakrishnan N	13,05,000	6,00,000	Nil	19,05,000
4	Ms. Lalitha Lakshmanan	23,90,000	6,00,000	Nil	29,90,000
5	Mr. Nagarajan Srinivasan%	-	-	Nil	Nil
6	Mr. Sridhar Ganesh	11,75,000	6,00,000	Nil	17,75,000
7	Mr. Srinivasan N	14,75,000	6,00,000	Nil	20,75,000
8	Ms. Tabassum Inamdar	16,45,000	6,00,000	Nil	22,45,000
9	Mr. Vinod Kumar Sharma	19,45,000	6,00,000	Nil	25,45,000
10	Mr. Navin Puri	6,00,000	4,00,000	Nil	10,50,000
	Total (B)	1,32,70,000	61,00,000	Nil	1,93,70,000
Overall Ceiling for Remuneration as per the Act		1% of Profits for Financial Year 2019-20 computed u/s 197 of the Act (₹ in lakhs)			364.47
Commission payable to Directors as above (₹ in lakhs)					61

%Mr Nagarajan Srinivasan has waived his right to receive remuneration/ commission/ sitting fee payable to him as Director of the Bank

For Equitas Small Finance Bank Limited**Sampathkumar K R****Company Secretary**

IX. C. Committee Meetings 2019-20

Sr. No.	Type of Meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1.	Audit Committee	30.04.2019	4	4	100
2.	Audit Committee	08.05.2019	4	3	75
3.	Audit Committee	20.06.2019	4	4	100
4.	Audit Committee	21.06.2019	4	4	100
5.	Audit Committee	30.07.2019	4	4	100
6.	Audit Committee	31.07.2019	4	4	100
7.	Audit Committee	25.09.2019	4	4	100
8.	Audit Committee	05.11.2019	4	3	75
9.	Audit Committee	06.11.2019	4	3	75
10.	Audit Committee	22.11.2019	4	4	100
11.	Audit Committee	19.12.2019	4	4	100
12.	Audit Committee	09.01.2020	4	3	75
13.	Audit Committee	28.01.2020	4	4	100
14.	Audit Committee	19.02.2020	4	4	100
15.	Audit Committee	23.03.2020	4	4	100
16.	Business Committee	09.05.2019	6	4	66.7
17.	Business Committee	01.08.2019	6	6	100
18.	Business Committee	06.11.2019	6	5	83.3
19.	Business Committee	28.01.2020	7	6	85.7
20.	Business Committee	24.02.2019	7	5	71.4
21.	Corporate Social Responsibility Committee	09.05.2019	5	3	60
22.	Corporate Social Responsibility Committee	06.11.2019	5	4	80
23.	Credit Committee	08.05.2019	3	2	66.7
24.	Credit Committee	31.07.2019	3	3	100
25.	Credit Committee	06.11.2019	3	3	100
26.	Credit Committee	28.01.2020	3	3	100
27.	Customer Service Committee	20.06.2019	5	5	100
28.	Customer Service Committee	24.09.2019	5	5	100
29.	Customer Service Committee	19.12.2019	6	5	83.3
30.	Customer Service Committee	23.03.2020	6	6	100
31.	IT Strategy Committee	30.04.2019	3	3	100
32.	IT Strategy Committee	20.06.2019	3	3	100
33.	IT Strategy Committee	24.09.2019	3	3	100
34.	IT Strategy Committee	20.12.2019	3	3	100
35.	IT Strategy Committee	23.03.2020	3	3	100

Sr. No.	Type of Meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
36.	Joint Meeting of Audit Committee and IT Strategy Committee	24.09.2019	6	6	100
37.	Joint Meeting of Audit Committee and IT Strategy Committee	20.12.2019	6	6	100
38.	Listing Committee	20.09.2019	5	5	100
39.	Listing Committee	25.09.2019	5	5	100
40.	Listing Committee	22.11.2019	5	5	100
41.	Listing Committee	30.11.2019	5	3	60
42.	Nomination and Remuneration Committee	08.05.2019	5	4	80
43.	Nomination and Remuneration Committee	31.07.2019	5	4	80
44.	Nomination and Remuneration Committee	07.11.2019	5	4	80
45.	Nomination and Remuneration Committee	22.11.2019	6	5	83.3
46.	Nomination and Remuneration Committee	29.01.2020	6	6	100
47.	Nomination and Remuneration Committee	24.03.2020	6	5	83.3
48.	Policy Formulation Committee	30.04.2019	4	4	100
49.	Policy Formulation Committee	21.06.2019	4	3	75
50.	Policy Formulation Committee	01.08.2019	4	4	100
51.	Policy Formulation Committee	25.09.2019	4	4	100

Sr. No.	Type of Meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
52.	Policy Formulation Committee	07.11.2019	4	4	100
53.	Policy Formulation Committee	22.11.2019	4	4	100
54.	Policy Formulation Committee	19.12.2019	4	3	75
55.	Policy Formulation Committee	29.01.2020	4	4	100
56.	Policy Formulation Committee	23.03.2020	4	4	100
57.	Risk Management Committee	30.04.2019	5	5	100
58.	Risk Management Committee	08.05.2019	5	5	100
59.	Risk Management Committee	21.06.2019	5	5	100
60.	Risk Management Committee	31.07.2019	5	5	100
61.	Risk Management Committee	07.11.2019	5	5	100
62.	Risk Management Committee	29.01.2020	5	5	100

For Equitas Small Finance Bank Limited



Sampathkumar K R
Company Secretary



Form No. MGT-8

**[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies
(Management and Administration) Rules, 2014]**

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **Equitas Small Finance Bank Private Limited** having CIN U65191TN1993PLC025280 (“the Company”) as required to be maintained under the Companies Act, 2013 (“the Act”) and the rules made thereunder for the Financial Year ended on 31st March 2020. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its Officers and Agents, I certify that:

- A. The Annual Return states the facts as at the close of the aforesaid Financial Year correctly and adequately.
- B. During the aforesaid Financial Year the Company has complied with provisions of the Act and Rules made there under in respect of:
1. Its status under the Act;
 2. Maintenance of registers / records and making entries therein within the time prescribed therefor;
 3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
 4. Calling/ convening/ holding meetings of Board of Directors or its Committees, if any, and the Meetings of the Members of the Company on due dates as stated in the Annual Return in respect of which Meetings, proper notices were given and the proceedings including the Circular Resolutions and Resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
 5. Closure of Register of Members / Security holders, as the case may be;
 6. Contracts/arrangements with related parties as specified in section 188 of the Act;

JAYASHREE S IYER

PRACTISING COMPANY SECRETARY, INSOLVENCY PROFESSIONAL & REGISTERED VALUER

7. Issue or allotment or transfer of shares / securities and issue of security certificates in all instances;
8. Signing of Audited Financial Statement as per the provisions of section 134 of the Act and report of directors is as per Sub - Sections (3), (4) and (5) thereof;
9. Constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
10. Appointment/ reappointment of Auditors as per the provisions of Section 139 of the Act;
11. Acceptance/ renewal/ repayment of deposits;
12. Borrowings from public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
13. Alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;



Place : Chennai
Date : September 24, 2020

Jayashree S Iyer
M. No. F10394
C.P. No. 21403
UDIN: F010394B000767141